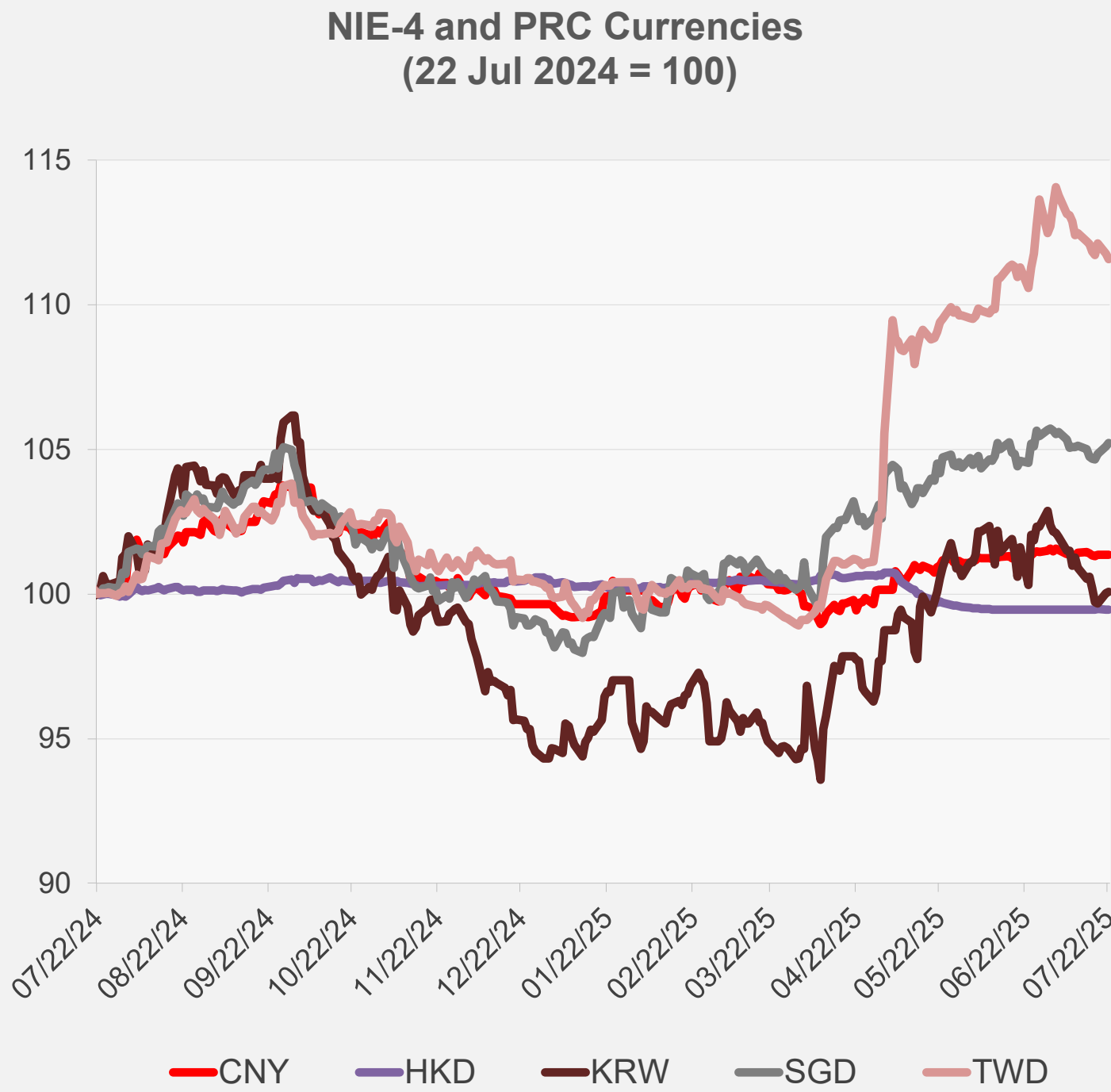
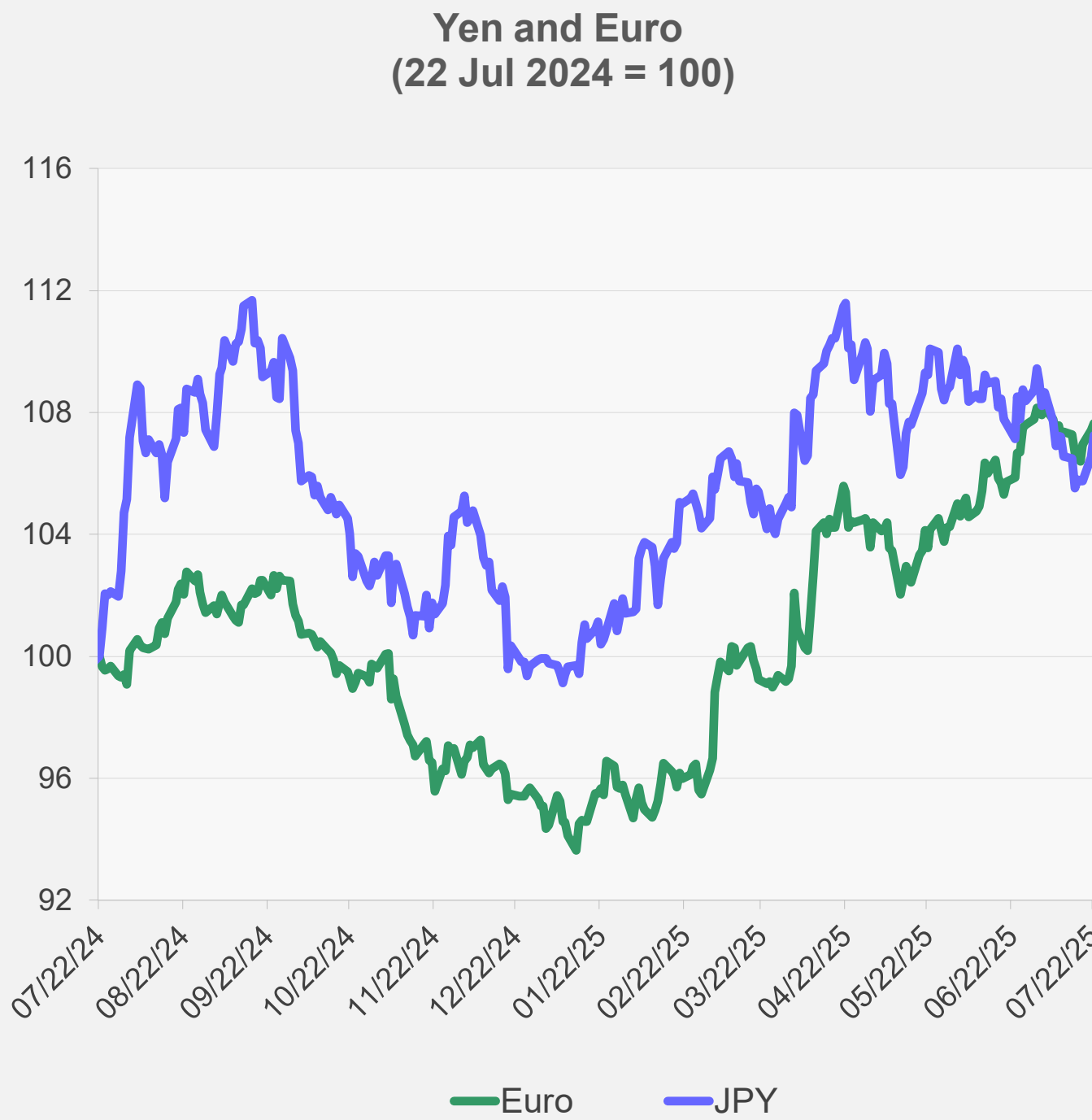
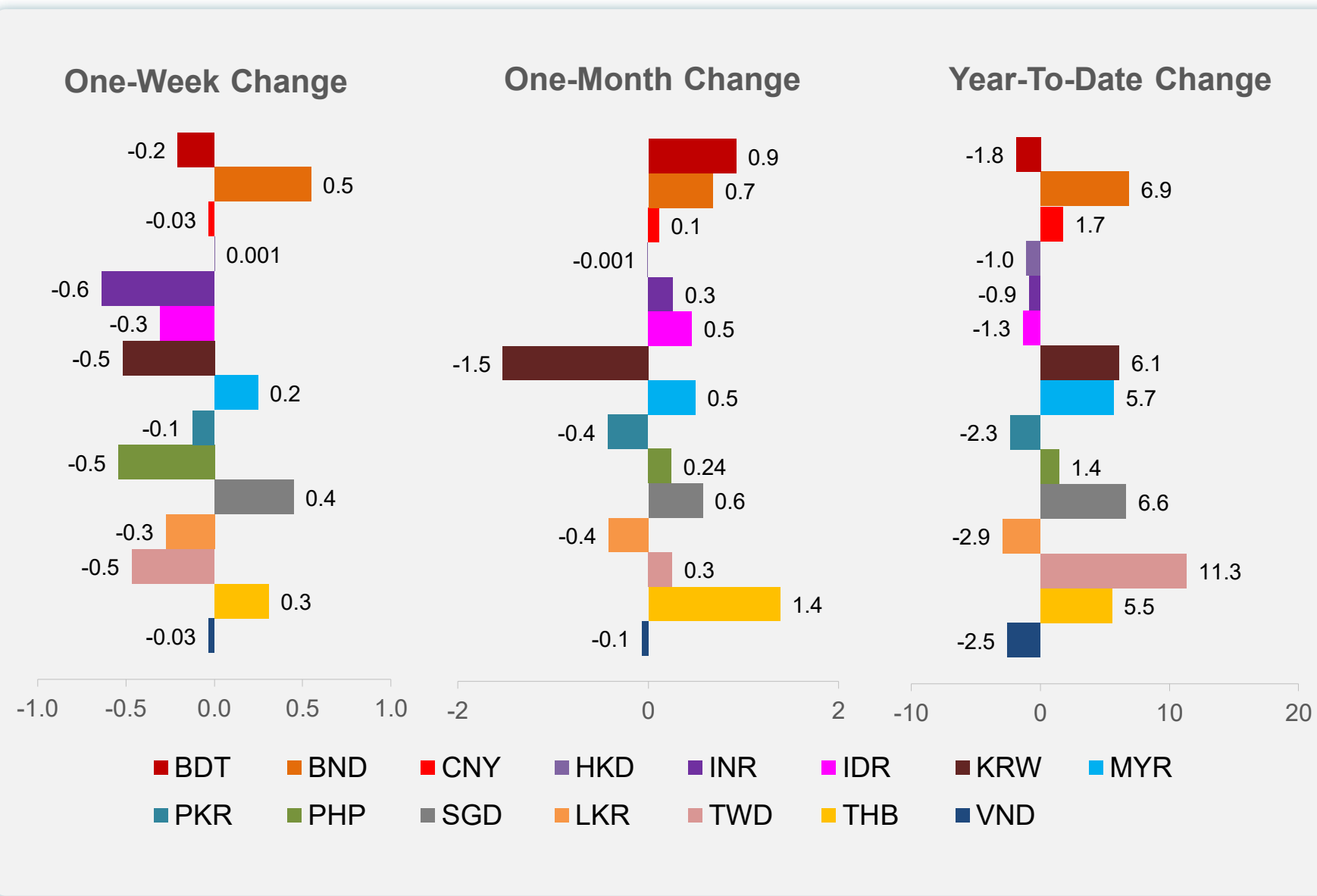
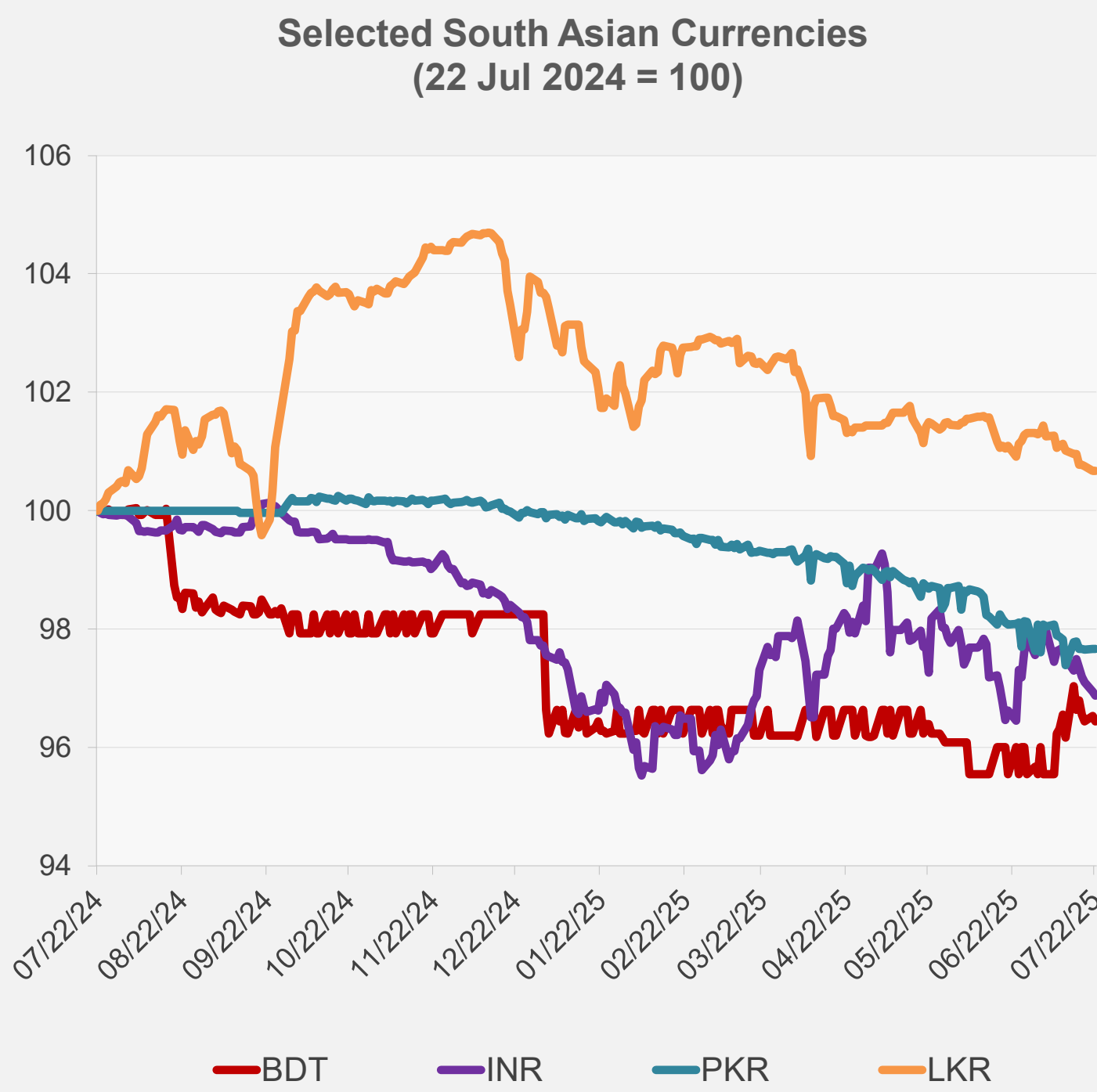
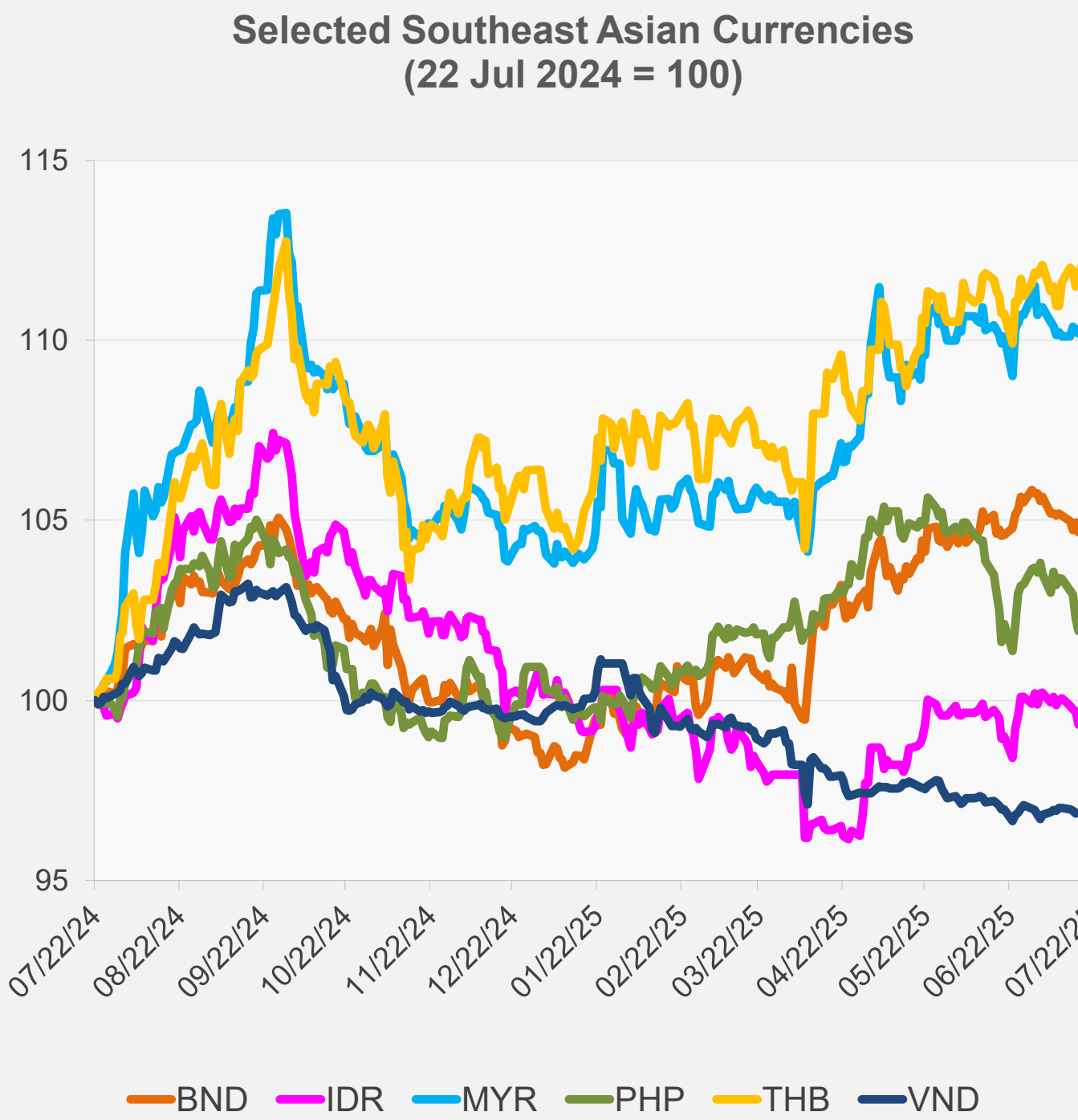


	Latest Closing	% change from Previous Day	% change from 01-Jan-25
Euro	0.85	0.22	13.22
Japanese yen (JPY)	146.44	0.67	7.32
Bangladeshi taka (BDT)	121.75	-0.10	-1.85
Brunei dollar (BND)	1.28	0.18	6.86
Chinese yuan (CNY)	7.18	0.01	1.72
Hong Kong dollar (HKD)	7.85	0.00	-1.04
Indian rupee (INR)	86.37	-0.08	-0.87
Indonesian rupiah (IDR)	16,310.00	0.00	-1.32
Korean won (KRW)	1,387.40	0.05	6.11
Malaysian ringgit (MYR)	4.23	0.09	5.67
Pakistan rupee (PKR)	284.95	0.00	-2.31
Philippine peso (PHP)	57.04	0.22	1.42
Singapore dollar (SGD)	1.28	0.10	6.64
Sri Lanka rupee (LKR)	301.75	0.00	-2.90
Taipei,China NT dollar (TWD)	29.45	-0.18	11.33
Thai baht (THB)	32.31	0.15	5.52
Vietnamese dong (VND)	26,145.50	0.04	-2.53



NIE = Newly Industrialized Economies



Note: Negative/Decreasing values indicate depreciation of local currency, and positive/increasing values indicate appreciation.
Source: ADB calculations using data from Haver Analytics.



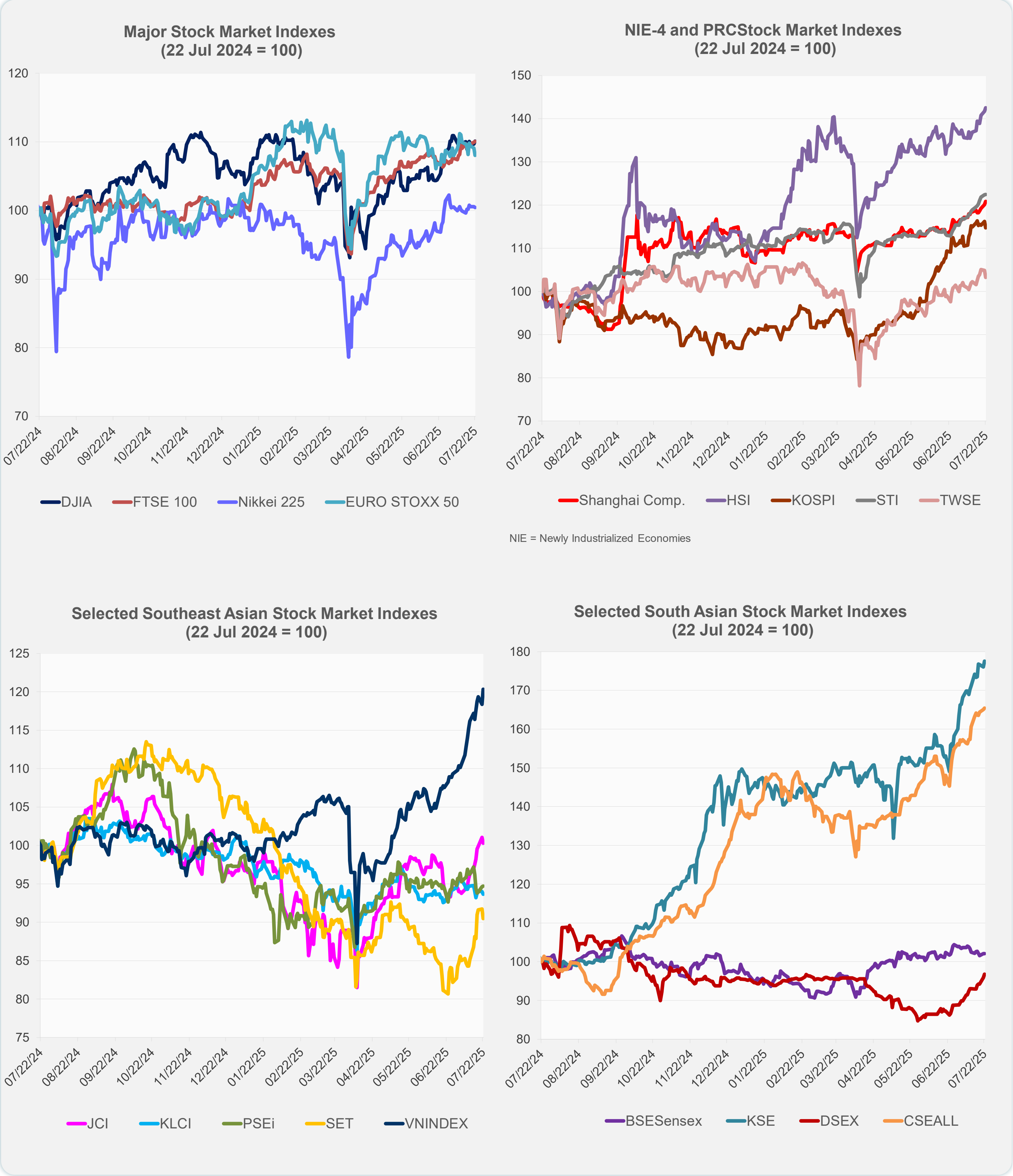
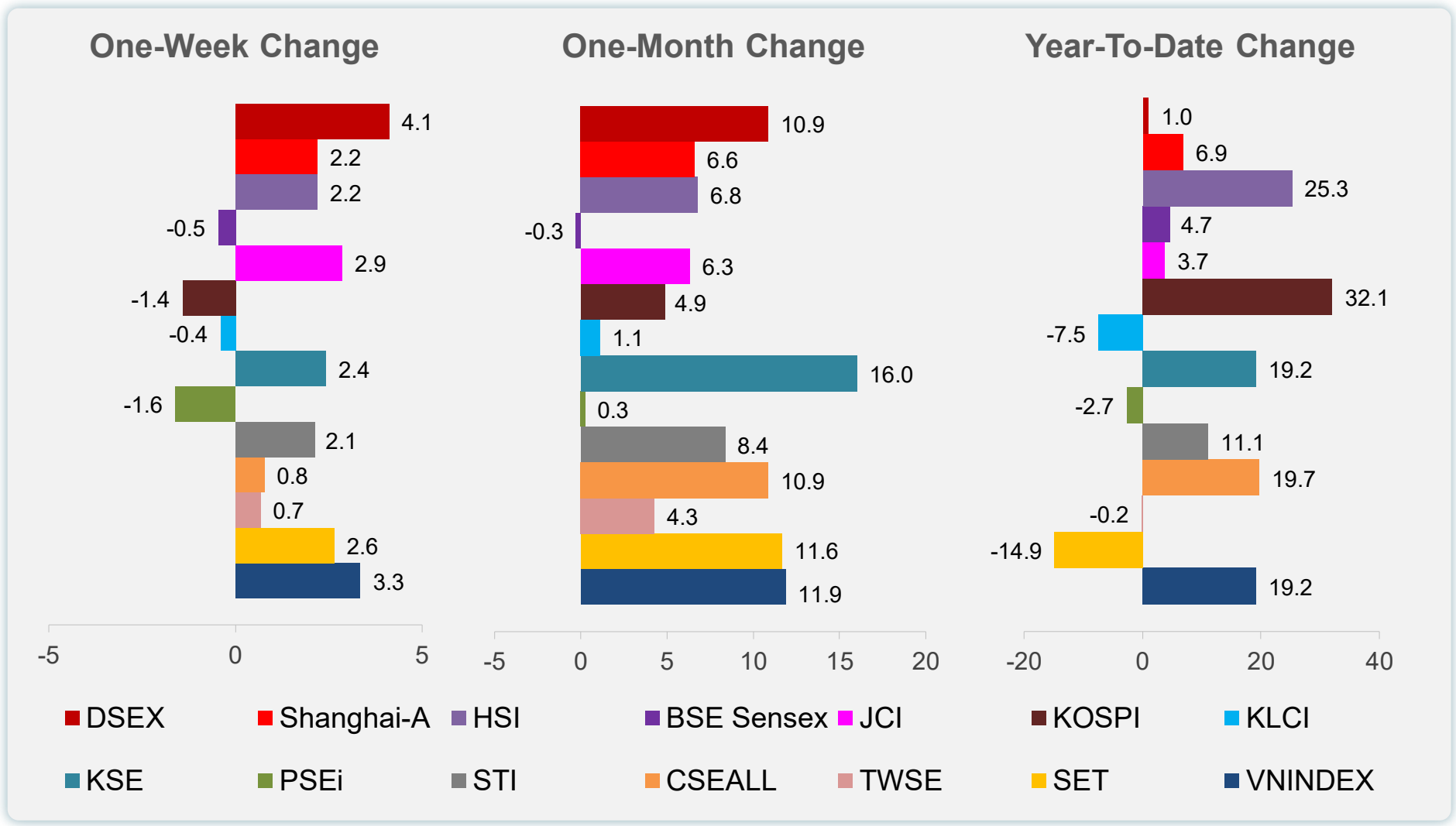
Source: Haver Analytics.

Daily Market Watch

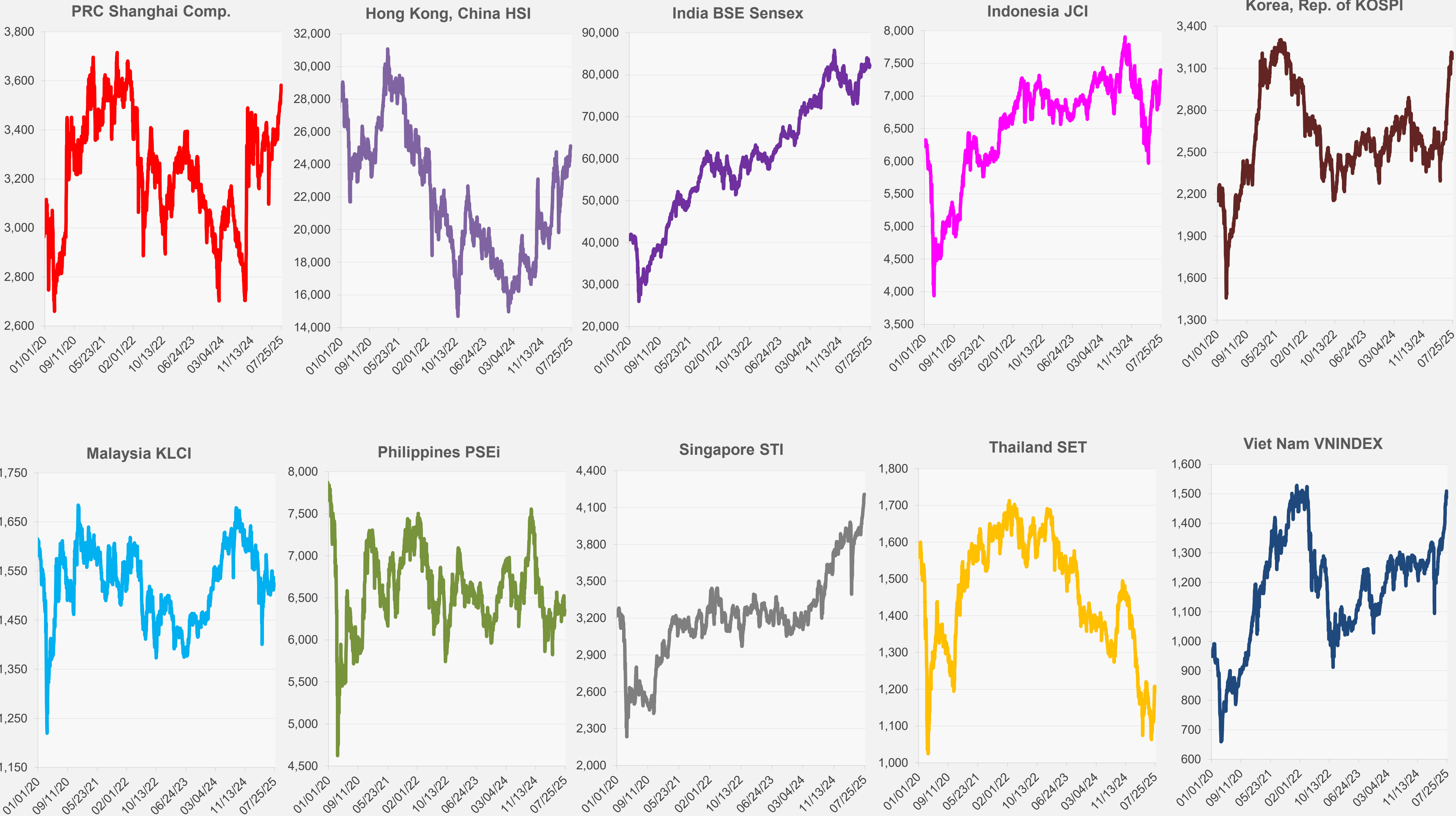
STOCK INDEXES

23 July 2025, 9:00 AM Manila

	Latest Closing	% change from Previous Day	% change from 01-Jan-25
US Dow Jones Ind Avg	44,502.44	0.40	4.60
US NASDAQ	20,892.69	-0.39	8.19
US S&P 500	6,309.62	0.06	7.28
UK FTSE 100	9,023.81	0.12	10.41
EURO STOXX 50	5,290.48	-0.98	8.06
Japan NIKKEI 225	39,774.92	-0.11	-0.30
Bangladesh DSEX	5,270.57	0.98	1.00
PRC Shanghai Comp.	3,581.86	0.62	6.87
Hong Kong, China HSI	25,130.03	0.54	25.27
India BSE Sensex	82,186.81	-0.02	4.69
Indonesia JCI	7,344.74	-0.72	3.74
Korea, Rep. of KOSPI	3,169.94	-1.27	32.11
Malaysia KLCI	1,519.40	-0.34	-7.49
Pakistan KSE 100	139,450.70	0.87	19.18
Philippines PSEi	6,355.69	0.05	-2.65
Singapore STI	4,208.26	0.03	11.11
Sri Lanka CSEALL	19,091.93	0.25	19.74
Taipei,China TWSE	22,987.92	-1.51	-0.20
Thailand SET	1,191.75	-1.36	-14.89
Viet Nam VNINDEX	1,509.54	1.65	19.16



Sources: ADB calculations using data from Bloomberg and CEIC Data Company.

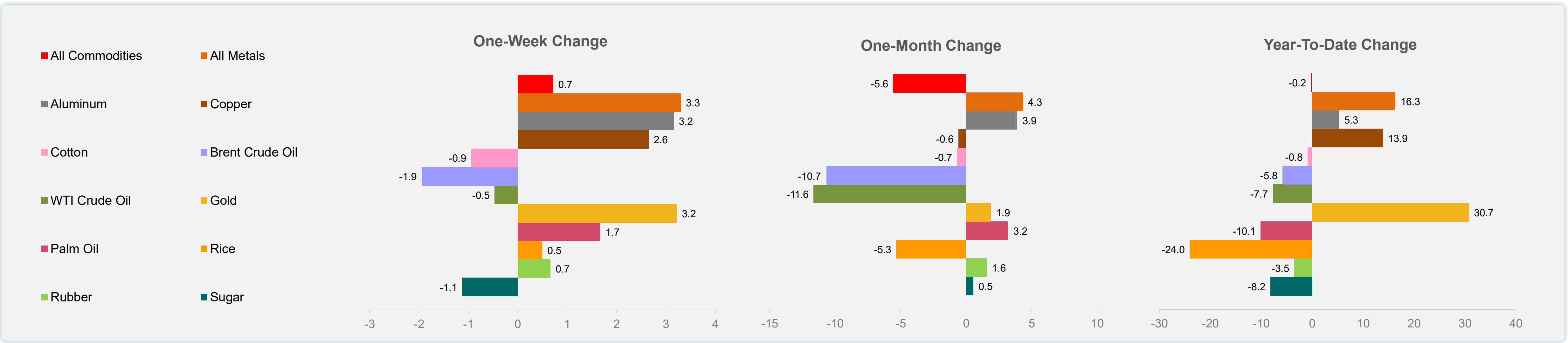
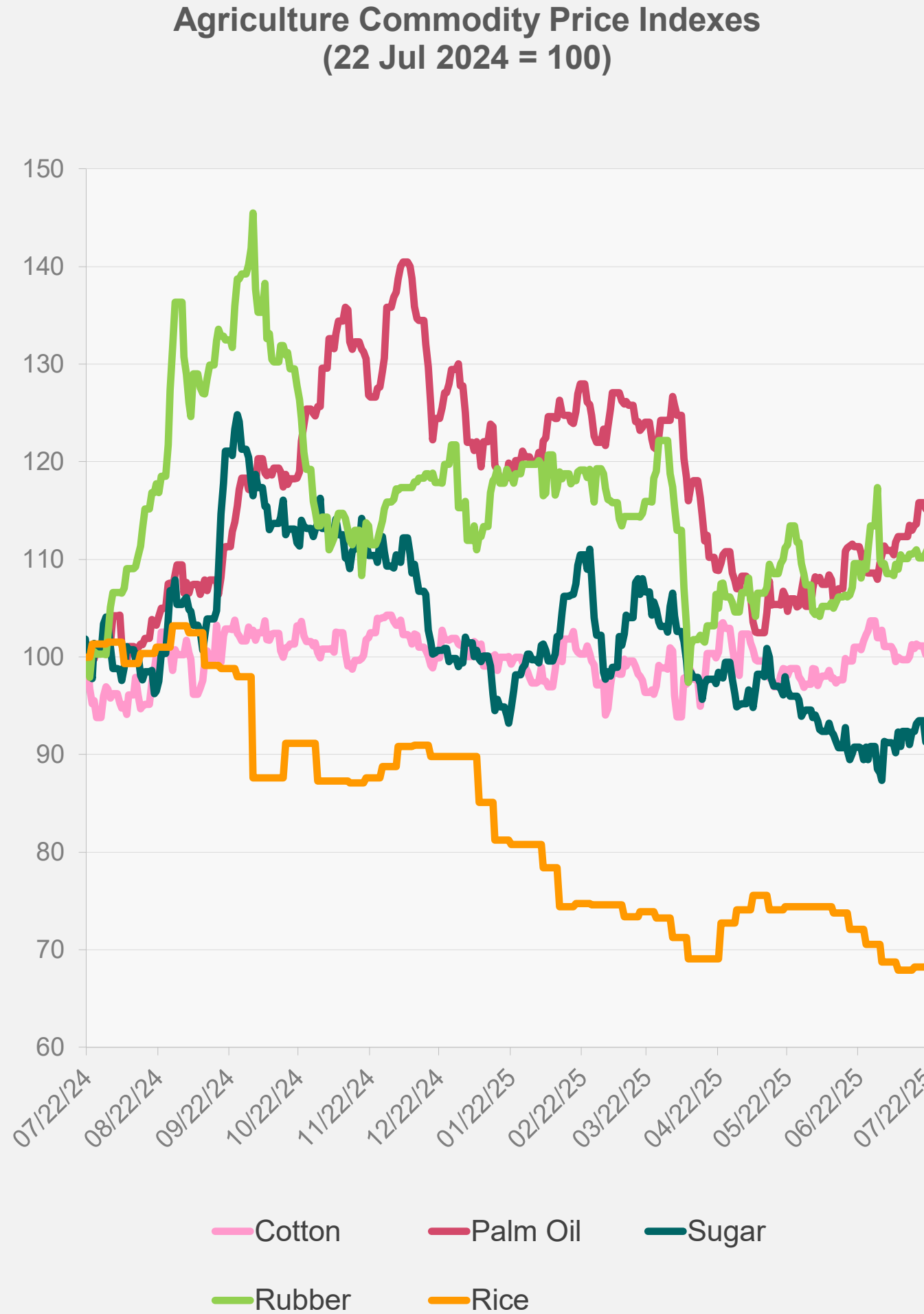
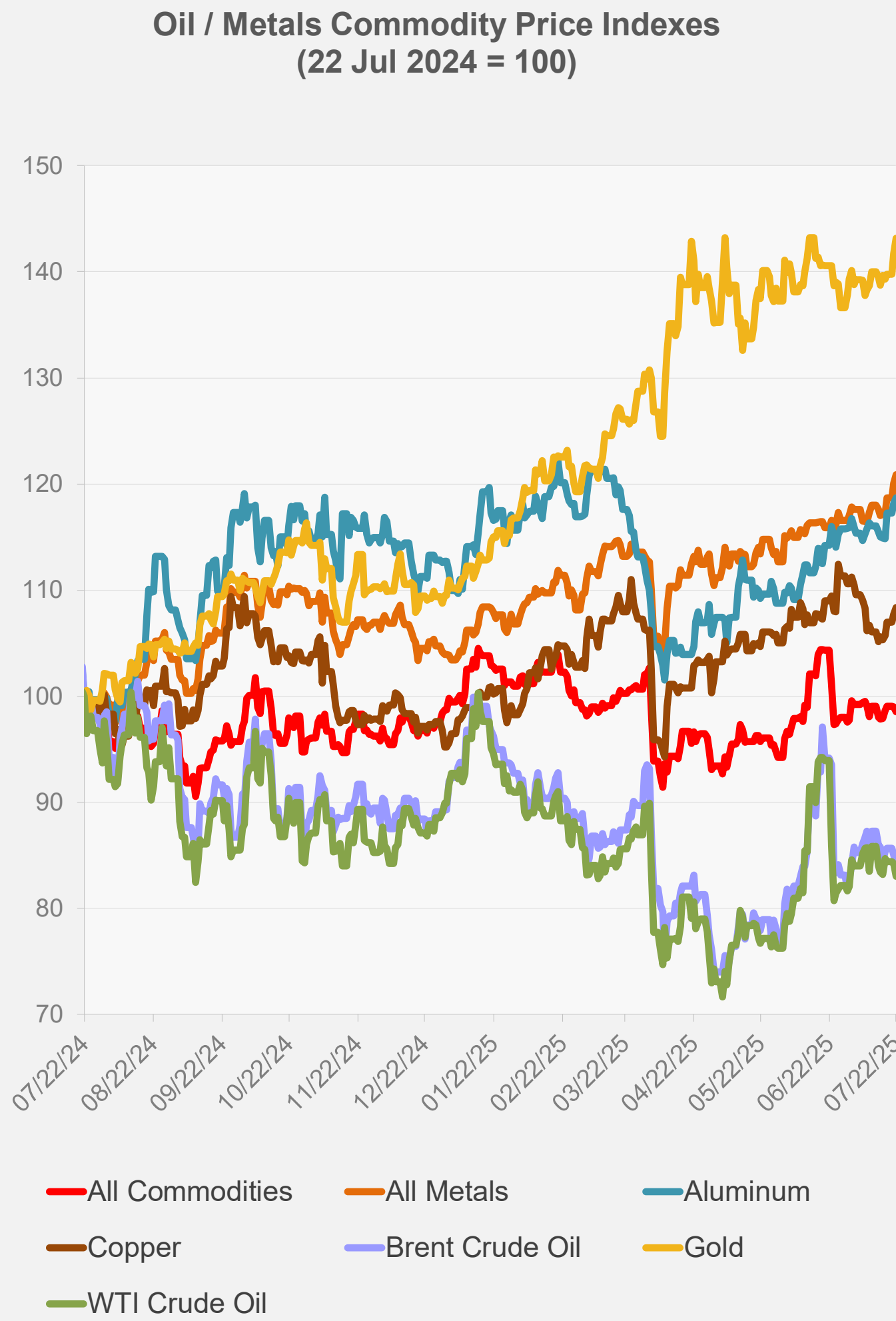


Sources: CEIC Data Company and Haver Analytics.

	Unit	Latest Closing	% change from Previous Day	% change from 01-Jan-25
S&P All Commodities	US\$	548.63	-0.47	-0.18
S&P All Metals	US\$	357.52	0.66	16.31
Aluminum	US\$/metric ton	2,660.38	0.44	5.29
Copper	US\$/metric ton	9,851.26	0.59	13.85
Cotton	US cents/lb	65.34	0.08	-0.85
Brent Crude Oil	US\$/barrel	69.83	-1.03	-5.78
WTI Crude Oil	US\$/barrel	66.21	-1.47	-7.68
Gold	US\$/troy oz	3,431.48	1.01	30.75
Palm Oil	US\$/metric tonne	989.01	-0.23	-10.10
Rice ¹	US\$/metric ton	408.00	0.00	-24.02
Rubber ²	US\$/kg	228.50	0.53	-3.51
Sugar	US cents/lb	16.71	0.00	-8.19

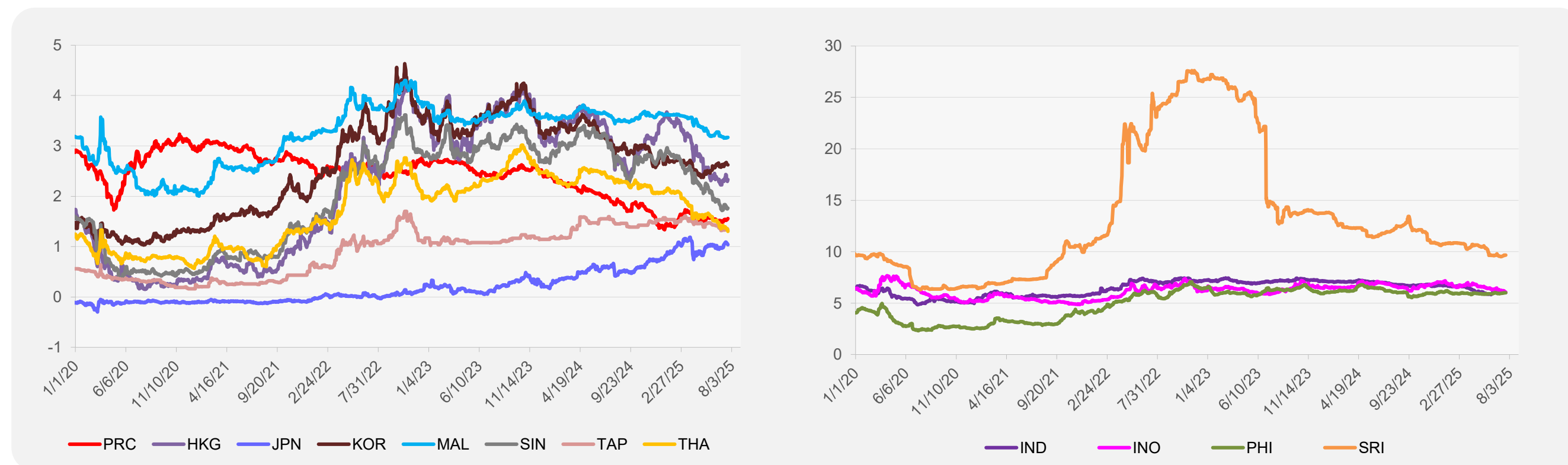
¹ Latest closing price from 16 July 2025.

² Singapore Exchange, Ribbed Smoked Sheet Rubber.

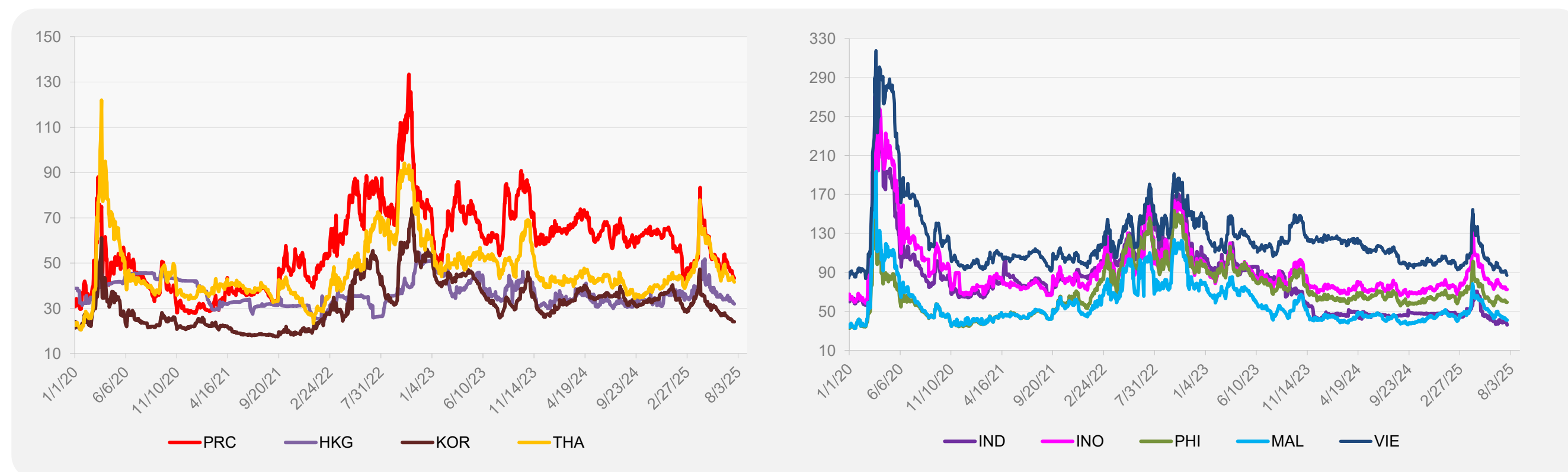


Source: ADB calculations using data from Bloomberg.

5-YEAR LOCAL CURRENCY GOVERNMENT BOND YIELDS (%)



5-YEAR CREDIT DEFAULT SWAP¹



¹ In USD and based on sovereign bonds.

Source: ADB calculations using data from Bloomberg.